IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

NOTICE OF FILING VERIFIED STATEMENT OF MUNGER, TOLLES & OLSON LLP PURSUANT TO THE PUERTO RICO RECOVERY ACCURACY IN DISCLOSURES ACT

PLEASE TAKE NOTICE that on March 30, 2022 the Court entered the Order Approving List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy in Disclosures Act [ECF No. 20467], directing professionals retained in these Title III cases to file disclosures required by the Puerto Rico Recovery Accuracy in Disclosures Act, Pub. L. No. 117-82 ("PRRADA").² Attached hereto as Exhibit 1 is the Declaration of Donald B. Verrilli, Jr.

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

² The Court extended the deadline to file the disclosures to July 15, 2022 [ECF No. 21334].

Regarding Disinterestedness of Munger, Tolles & Olson LLP Pursuant to the Puerto Rico Recovery Accuracy in Disclosures Act, which conforms to the disclosure requirements of PRRADA section 2(b)(1).

PLEASE TAKE FURTHER NOTICE that all documents filed with the Title III Court in these Title III Cases are available (a) free of charge by visiting https://cases.ra.kroll.com/puertorico or by calling +1 (844) 822-9231, and (b) on the Court's website at http://www.prd.uscourts.gov, subject to the procedures and fees set forth therein.

Dated: August 30, 2022

/s/ Donald B. Verrilli, Jr.

Donald B. Verrilli, Jr. (pro hac vice)

Ginger D. Anders (pro hac vice)

Adele M. El-Khouri (pro hac vice)

Rachel G. Miller-Ziegler (pro hac vice)

MUNGER, TOLLES & OLSON LLP

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Attorneys for The Financial Oversight and Management Board for Puerto Rico, as Representative of The Commonwealth of Puerto Rico

EXHIBIT 1

Verrilli Declaration

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors³

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

DECLARATION OF DONALD B. VERRILLI, JR. REGARDING DISINTERESTEDNESS OF MUNGER, TOLLES & OLSON LLP PURSUANT TO THE PUERTO RICO RECOVERY ACCURACY IN DISCLOSURES ACT

I, Donald B. Verrilli, Jr., hereby declare and state as follows:

1. I am a partner in the law firm of Munger, Tolles & Olson LLP ("MTO"), located at 601 Massachusetts Ave. NW, Suite 500 E, Washington, DC 20001-5369. I am the attorney leading the engagement of MTO by the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the sole Title III representative of the Commonwealth of Puerto Rico (the "Commonwealth") pursuant to section 315(b) of the Puerto Rico Oversight,

³ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686).

Management, and Economic Stability Act ("<u>PROMESA</u>").⁴ I am a member in good standing of the Bar of the District of Columbia.

2. I submit this declaration pursuant to section 2(b)(1) of the *Puerto Rico Recovery*Accuracy in Disclosures Act, Pub. L. No. 117-82 ("PRRADA"). The information provided herein was compiled by MTO employees, under the direction of myself and other partners. To the extent any information disclosed herein requires amendment, supplementation, or modification upon MTO's completion of further review if such review is requested by the Court, or as any additional material party in interest information becomes available, a supplemental declaration (by me or another MTO lawyer) will be submitted to the Court reflecting such amended, supplemented, or modified information.

Background

- 3. On January 20, 2022, President Joseph R. Biden Jr. signed PRRADA into law. PRRADA sets forth disclosure requirements for professional persons seeking compensation pursuant to sections 316 and 317 of PROMESA after PRRADA's enactment.
- 4. Pursuant to PRRADA section 2(c), on February 22, 2022, the Oversight Board filed a motion seeking approval of a proposed list of material parties in interest (the "MIP List").

 ECF No. 20194. On March 29, 2022, pursuant to the Court's *Order Regarding Proposed List of Material Interested Parties Pursuant to the Puerto Rico Recovery Accuracy In Disclosure Act* [ECF No. 20419], the Oversight Board filed an amended MIP List. ECF No. 20458. The Court entered an order approving the amended MIP List on March 30, 2022. ECF No. 20467.

⁴ PROMESA is codified at 48 U.S.C. §§ 2101–2241

- 5. PRRADA requires professionals to file a verified statement conforming to the disclosure requirements of Rule 2014(a) of the Federal Rules of Bankruptcy Procedure setting forth the professional's connections to the parties on the MIP List. PRRADA § 2(b)(1).
- 6. On September 5, 2017, the Oversight Board retained MTO as counsel. As attorneys for the Oversight Board in the Title III cases, MTO receives compensation pursuant to PROMESA sections 316 and 317 and is therefore subject to PRRADA's disclosure requirements. Accordingly, I submit this Declaration setting forth MTO's connections to the parties on the MIP List.

MTO's Disinterestedness

- 7. Except as set forth herein, to the best of my knowledge, information, and belief after due inquiry by the MTO attorneys and other employees who collected the data required by Rule 2014, neither I, MTO, nor any partner, counsel, or associate of MTO currently represents any party in interest or entity other than the Oversight Board in connection with these Title III cases.
- 8. MTO has a large and diversified legal practice that encompasses the representation of many financial institutions and commercial entities, including entities that have interests in distressed debt and/or distressed entities. MTO has in the past represented, currently represents, and may in the future represent entities that hold claims against the Debtors or are otherwise on the MIP List. MTO has not represented, and will not represent, such entities in matters related to these Title III cases including the claims they hold against any Debtors. MTO has represented, and will only represent, such entities in matters unrelated to the Title III cases.

MTO's Disclosure Procedures

- 9. To prepare this Declaration, MTO undertook to determine whether it had any conflicts with the parties on the MIP List that might cause it to hold or represent an interest adverse to the Debtors or their estates with respect to its engagement.
- 10. MTO and certain of its partners and associates may have in the past represented, may currently represent, and are likely in the future to represent, parties on the MIP List in matters unrelated to these Title III cases. For the purpose of preparing this Declaration, MTO searched its electronic database containing the names of current and former clients for its connections to the MIP List. MTO compared each of the MIPs to the names that MTO has compiled into a master client database from its conflicts clearance and billing records, comprised of the names of the entities for which any attorney time charges have been billed (the "Client Database"). The Client Database includes the name of each current or former client, and the names of the MTO personnel who are or were responsible for current or former matters for such client.

Specific Disclosures

Database and reasonable inquiry, listed on <u>Exhibit A</u> to this Declaration are those MIPs, or affiliates thereof, that are or have been MTO clients. None of the representations listed on Exhibit A or described herein is materially adverse to the interests of the Debtors or their estates with respect to MTO's engagement, and all prior and current MTO representations of the clients, former clients, or their affiliates and/or subsidiaries are or have been in matters unrelated to the to the Debtors or their subsequent Title III cases. MTO is not adverse to the Debtors in any such representation identified in Exhibit A. To the best of my knowledge, information, and belief,

MTO is a "disinterested person" under PRRADA section 2(e)(2)(A) relative to each entity on the MIP List and does not represent or hold an adverse interest in connection with the Title III cases pursuant to PRRADA section 2(e)(2)(B).

- 12. From time to time, MTO may have referred matters to other professionals to be retained in these Title III cases. Likewise, certain of such professionals may have referred legal work to MTO. Certain insurance companies pay the legal bills of MTO clients and some of these insurance companies may be involved in these Title III cases. None of these insurance companies, however, is an MTO client simply because it pays legal fees on behalf of MTO clients.
- 13. MTO has in the past, and may in the future, represent certain affiliates, subsidiaries, and entities associated with various professionals that the Debtors or other parties in interest have retained in connection with these Title III cases. None of the representations described herein is adverse to the interests of the Debtors or their estates with respect to MTO's engagement. All current, prior and potential future representations of these professionals have been (or, if applicable, would be) in matters unrelated to the Debtors or these Title III cases. I do not believe that prior or future representations of these professionals or their affiliates by MTO create a conflict, but disclose the connections out of an abundance of caution.
- 14. From time to time, MTO partners, counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds, and other types of investment funds, through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors, often without the knowledge of MTO. To the extent that MTO partners, counsel, associates, and employees personally directly acquire a debt or equity security of a company, MTO has a long-standing

policy prohibiting attorneys and employees from using confidential information that may come to their attention in the course of their work. In this regard, all MTO attorneys and employees are barred from trading in securities with respect to which they possess confidential information.

- 15. MTO will not commence a cause of action in these Title III cases against any of the parties listed on Exhibit A that are current clients of MTO unless MTO has an applicable written informed consent waiver on file or first receives such a waiver from that party. To the extent that a waiver does not exist or is not obtained from such client and it is necessary for the Debtors to commence an action against that client, they will be represented in such particular matter by separate counsel.
- 16. To the best of my knowledge, information, and belief, the fees paid to MTO annually for its representation of each entity listed in Exhibit A did not exceed 1% of MTO's gross revenue for the year 2021. Two entities on Exhibit A are affiliated with clients whose revenue for 2021 did exceed 1%: (i) The Medical Protective Company is listed in the MIP List as "Inactive Claims HTA" and is affiliated with Berkshire Hathaway, a client whose revenue exceeded 1% of MTO's revenue in 2021; and (ii) Rivernorth Doubleline Strategic Income is listed in the MIP List as "Inactive Claims Commonwealth" and is affiliated with DoubleLine Capital LP, a client whose revenue exceeded 1% of MTO's revenue for 2021.
- 17. Except as set forth above, to the best of my knowledge, information, and belief, MTO does not have any additional connections with parties on the MIP List.

Affirmative Statement of Disinterestedness

18. Based on the conflicts process conducted to date and described herein, to the best of my knowledge and insofar as I have ascertained, (a) MTO is a "disinterested person" pursuant to PRRADA section 2(e)(2)(A) relative to the persons and entities on the MIP List, (b) MTO

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does not represent or hold an adverse interest in connection with the Title III cases pursuant to

PRRADA section 2(e)(2)(B), and (c) MTO has no connection to parties on the MIP List except

as disclosed herein.

19. To the extent any additional relevant information becomes known to MTO, MTO

will file a supplemental declaration pursuant to PRRADA section 2(b)(2).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct to the best of my knowledge and belief from the persons who assembled this

information.

Dated: August 30, 2022

Respectfully submitted,

/s/ Donald B. Verrilli, Jr.

Donald B. Verrilli, Jr.

Partner of Munger, Tolles & Olson LLP

EXHIBIT A

<u>Name</u>	Category	Connection
		MTO currently represents and/or has in
AETNA LIFE INSURANCE COMPANY (SEGMENT5AHBD)	Inactive Claims – Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO has in the past represented this
AIG INSURANCE COMPANY	Material Creditors of HTA	entity and/or certain affiliates or
		subsidiaries
ALC INICIDE AND COMPANY DUEDTO		MTO has in the past represented this
AIG INSURANCE COMPANY PUERTO	Inactive Claims – Commonwealth	entity and/or certain affiliates or
RICO	Material Creditors of HTA	subsidiaries
		MTO has in the past represented this
AIG PROPERTY CASUALTY INC.	Material Creditors of HTA	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
ALZA CORPORATION	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO currently represents and/or has in
AMERICAN CIVIL LIBERTIES UNION OF	Material Creditors of the Commonwealth	the past represented this entity and/or
PUERTO RICO		certain affiliates or subsidiaries
		MTO has in the past represented this
AMO PUERTO RICO MANUFACTURING,	Inactive Claims – Commonwealth	entity and/or certain affiliates or
INC.		subsidiaries
		MTO currently represents the Financial
Andrew G. Biggs	Current Oversight Board Executive Director,	Oversight and Management Board for
7 11101 011 01 21000	Members, and Staff	Puerto Rico
		MTO currently represents and/or has in
Ankura Consulting Group, LLC	Professionals Retained in PREPA Title III Case	the past represented this entity and/or
, amara consuming croup) LLC	Trotessionals Netained in The Tritle in Case	certain affiliates or subsidiaries
	Material Creditors of PREPA	
	Inactive Claims – Commonwealth	MTO has in the past represented this
ASSURED GUARANTY CORP.	Inactive Claims – HTA	entity and/or certain affiliates or
	Inactive Claims – PBA	subsidiaries
	Other Parties in Interest – Commonwealth	
	Other Parties in Interest – HTA	
	Other Parties in Interest – PBA	
	Other Parties in Interest – PREPA	
ASSURED SUADANTY CORD	Plan Support Agreement Parties –	MTO has in the past represented this
ASSURED GUARANTY CORP.	Commonwealth	entity and/or certain affiliates or
	Plan Support Agreement Parties – HTA	subsidiaries
	Plan Support Agreement Parties – PBA	
	Plan Support Agreement Parties – PREPA	
	Inactive Claims – Commonwealth	
	Inactive Claims – HTA	
	Inactive Claims – PBA	
	Material Creditors of PREPA	
	Other Parties in Interest – Commonwealth	MTO has in the past represented this
ASSURED GUARANTY MUNICIPAL CORP.	Other Parties in Interest – HTA	entity and/or certain affiliates or
	Other Parties in Interest – PBA	subsidiaries
	Other Parties in Interest – PREPA	
	Plan Support Agreement Parties –	
	Commonwealth	
	Plan Support Agreement Parties – HTA	
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<u>Name</u>	Category	Connection
	Plan Support Agreement Parties – PBA	
	Plan Support Agreement Parties – PREPA	
		MTO has in the past represented this
ASTRAZENECA PHARMACEUTICALS, LP	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
ASTRAZENECA PLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
	Inactive Claims Commonwealth	MTO currently represents and/or has in
AT&T MOBILITY PUERTO RICO INC.	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	the past represented this entity and/or
	iviaterial Creditors of the Commonwealth	certain affiliates or subsidiaries
AVA FOLUTARI E LIFE INICIDANICE		MTO has in the past represented this
AXA EQUITABLE LIFE INSURANCE	Inactive Claims – Commonwealth	entity and/or certain affiliates or
COMPANY		subsidiaries
	Inactive Claims COTINA	MTO has in the past represented this
BANK OF NEW YORK MELLON	Inactive Claims – COFINA	entity and/or certain affiliates or
	Plan Support Agreement Parties – ERS	subsidiaries
		MTO has in the past represented this
BARING LLC	Material Creditors of PREPA	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
BARINGS LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
DAVITED CALES AND DISTRIBUTION	Inactive Claims – Commonwealth	MTO has in the past represented this
BAXTER SALES AND DISTRIBUTION	Material Creditors of the Commonwealth	entity and/or certain affiliates or
PUERTO RICO CORP.	Statutory Committee Members	subsidiaries
DI ACK DIAMAGNID CREDIT CTRATECIES		MTO has in the past represented this
BLACK DIAMOND CREDIT STRATEGIES	Inactive Claims – Commonwealth	entity and/or certain affiliates or
MASTER FUND, LTD.	Material Creditors of PREPA	subsidiaries
	Plan Support Agreement Parties –	MTO has in the past represented this
BLACKROCK ADVISORS, LLC		entity and/or certain affiliates or
	Commonwealth	subsidiaries
	Plan Support Agreement Parties – PBA	MTO has in the past represented this
BLACKROCK ADVISORS, LLC		entity and/or certain affiliates or
		subsidiaries
DI ACKROCK ALLOCATION TARCET	Plan Support Agreement Parties –	MTO has in the past represented this
BLACKROCK ALLOCATION TARGET	Commonwealth	entity and/or certain affiliates or
SHARES: SERIES E PORTFOLIO	Plan Support Agreement Parties – PBA	subsidiaries
BLACKROCK CALIFORNIA MUNICIPAL	Plan Support Agreement Parties –	MTO has in the past represented this
OPPORTUNITIES FUND OF BLK	Commonwealth	entity and/or certain affiliates or
CALIFORNIA MUNI	Plan Support Agreement Parties – PBA	subsidiaries
BLACKROCK FINANCIAL MANAGEMENT	Plan Support Agreement Parties –	MTO has in the past represented this
INC.	Commonwealth	entity and/or certain affiliates or
IIVC.	Plan Support Agreement Parties – PBA	subsidiaries
	Plan Support Agreement Parties –	MTO has in the past represented this
BLACKROCK HIGH YIELD MUNICIPAL FUND	Commonwealth	entity and/or certain affiliates or
	Plan Support Agreement Parties – PBA	subsidiaries
	Plan Support Agreement Parties –	MTO has in the past represented this
BLACKROCK MUNIASSETS FUND, INC	Commonwealth	entity and/or certain affiliates or
	Plan Support Agreement Parties – PBA	subsidiaries

Category	Connection
Plan Support Agreement Parties –	MTO has in the past represented this
Commonwealth	entity and/or certain affiliates or
Plan Support Agreement Parties – PBA	subsidiaries
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	entity and/or certain affiliates or
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AA I C . I'I	MTO has in the past represented this
Material Creditors of PREPA	entity and/or certain affiliates or
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	MTO has in the past represented this
Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
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Inactive Claims – HTA	MTO has in the past represented this entity and/or certain affiliates or
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	Plan Support Agreement Parties — Commonwealth Plan Support Agreement Parties — PBA Plan Support Agreement Parties — Commonwealth Plan Support Agreement Parties — PBA Material Creditors of PREPA Plan Support Agreement Parties — PREPA

<u>Name</u>	Category	<u>Connection</u>
C.M. LIFE INSURANCE COMPANY	Material Creditors of PREPA	MTO has in the past represented this
		entity and/or certain affiliates or
		subsidiaries
CALLEGRALIA LUCULVIEL DA ALIANICIDAL		MTO has in the past represented this
CALIFORNIA HIGH YIELD MUNICIPAL	Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
BOND FUND	5	subsidiaries
CALLEGORALA INTERNACRIATE TERMATAY		MTO currently represents and/or has in
CALIFORNIA INTERMEDIATE TERM TAX	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
FREE INCOME FUND		certain affiliates or subsidiaries
		MTO currently represents and/or has in
CALIFORNIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
	5	certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON BALANCED MASTER FUND, LTD	Inactive Claims – Commonwealth	the past represented this entity and/or
, -, -, -, -, -, -, -, -, -, -, -, -, -,	Material Creditors of PBA	certain affiliates or subsidiaries
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CANYON BLUE CREDIT INVESTMENT FUND	Inactive Claims – Commonwealth	the past represented this entity and/or
L.P.	Material Creditors of PBA	certain affiliates or subsidiaries
	Plan Support Agreement Parties –	
	Commonwealth	MTO currently represents and/or has in
CANYON CAPITAL ADVISORS LLC	Plan Support Agreement Parties – PBA	the past represented this entity and/or
	Plan Support Agreement Parties – PBA	certain affiliates or subsidiaries
	,. •	MTO currently represents and/or has in
CANYON DISTRESSED OPPORTUNITY	Inactive Claims – COFINA	the past represented this entity and/or
INVESTING FUND II, L.P.	Inactive Claims – Commonwealth	certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON DISTRESSED OPPORTUNITY	Inactive Claims – Commonwealth	the past represented this entity and/or
MASTER FUND II, L.P.	Material Creditors of PBA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
CANYON DISTRESSED TX (A) LLC	Material Creditors of PBA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
CANYON GCM PR SPV, LLC	Material Creditors of PBA	the past represented this entity and/or
, <u></u>		certain affiliates or subsidiaries
	Inactive Claims – Commonwealth	MTO currently represents and/or has in
CANYON NZ-DOF INVESTING, L.P.	Material Creditors of PBA	the past represented this entity and/or
S S	Inactive Claims – COFINA	certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON VALUE REALIZATION FUND, L.P.	Inactive Claims – Commonwealth	the past represented this entity and/or
· · · · · · · · · · · · · · · · · · ·	Material Creditors of PBA	certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON VALUE REALIZATION MAC 18	Inactive Claims – Commonwealth	the past represented this entity and/or
LTD.	Material Creditors of PBA	certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON-ASP FUND, L.P.	Inactive Claims – Commonwealth	the past represented this entity and/or
	Material Creditors of PBA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
CANYON-EDOF (MASTER) L.P.	Material Creditors of PBA	the past represented this entity and/or
CANTON-LOOF (IVIASTER) L.P.	material elections of 1 bh	· _ · · · · · · · · · · · · · · ·
CANTUN-EDUF (MASTEK) L.P.	INIALERIAL CREDITORS OF PBA	certain affiliates or subsidiaries

<u>Name</u>	Category	Connection
	Inactive Claims – COFINA	MTO currently represents and/or has in
CANYON-GRF MASTER FUND II, L.P.	Inactive Claims – Commonwealth	the past represented this entity and/or
	Material Creditors of PBA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
CANYON-SL VALUE FUND, L.P.	Inactive Claims – COFINA	the past represented this entity and/or
CANTON SE VALOE I OND, E.I .	Inactive Claims – Commonwealth	certain affiliates or subsidiaries
		MTO currently represents and/or has in
CARIBE GE INTERNATIONAL ENERGY	Inactive Claims – PREPA	
SERVICES CORP.	Indctive Claims – PREPA	the past represented this entity and/or certain affiliates or subsidiaries
CARIBE GE INTERNATIONAL OF PUERTO		MTO currently represents and/or has in
RICO, INC.	Inactive Claims – Commonwealth	the past represented this entity and/or
, -		certain affiliates or subsidiaries
CENTERBRIDGE CREDIT PARTNERS		MTO has in the past represented this
MASTER, L.P.	Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
MASTER, E.I .		subsidiaries
	Matarial Craditors of CDC	MTO has in the past represented this
CENTERBRIDGE PARTNERS, L.P.	Material Creditors of ERS	entity and/or certain affiliates or
	Material Creditors of the Commonwealth	subsidiaries
		MTO has in the past represented this
CENTERBRIDGE SPECIAL CREDIT	Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
PARTNERS II, L.P.	Than support Agreement Farties Tree A	subsidiaries
		MTO has in the past represented this
CENTERBRIDGE SPECIAL CREDIT	Dian Support Agreement Parties - DREDA	entity and/or certain affiliates or
PARTNERS III, L.P.	Plan Support Agreement Parties – PREPA	subsidiaries
CIGNA HEALTH AND LIFE INSURANCE	L II CI I LITA	MTO has in the past represented this
COMPANY	Inactive Claims – HTA	entity and/or certain affiliates or
		subsidiaries
	_	MTO has in the past represented this
CIGNA INVESTMENTS, INC.	Material Creditors of PREPA	entity and/or certain affiliates or
		subsidiaries
	Professionals Retained in Commonwealth	
	Title III Case	MTO has in the past represented this
Citigroup Clobal Markets Inc	Professionals Retained in ERS Title III Case	entity and/or certain affiliates or
Citigroup Global Markets Inc.	Professionals Retained in HTA Title III Case	,
	Professionals Retained in PBA Title III Case	subsidiaries
	Professionals Retained in PREPA Title III Case	
		MTO currently represents and/or has in
COLORADO TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
	Train support Agreement arties Training	certain affiliates or subsidiaries
		MTO currently represents the Financial
COMISION DE ENERGIA DE PUERTO RICO	Inactive Claims – PREPA	Oversight and Management Board for
COMMISSION DE ENERGIA DE FOLITTO NICO	Material Creditors of PREPA	Puerto Rico
		MTO currently represents the Financial
Commonwealth of Decarta Diag	Debters	1
Commonwealth of Puerto Rico	Debtors	Oversight and Management Board for
		Puerto Rico
COMPANIA DE FOMENTO INDUSTRIAL DE		MTO currently represents the Financial
PUERTO RICO	Material Creditors of the Commonwealth	Oversight and Management Board for
		Puerto Rico
CONNECTICUT GENERAL LIFE INSURANCE		MTO has in the past represented this
COMPANY	Material Creditors of PREPA	entity and/or certain affiliates or
COIVIFAINI		subsidiaries

<u>Name</u>	<u>Category</u>	Connection
COOPERVISION CARIBBEAN CORPORATION	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CORDIS LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
CORPORACION DEL FONDO DEL SEGURO DEL ESTADO	Inactive Claims – Commonwealth Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
CORRECTION OFFICERS OF THE DEPARTMENT OF CORRECTIONS AND REHABILITATION OF THE COMMONWEALTH OF PUERTO RICO	Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
COSTCO WHOLESALE CORPORATION	Material Creditors of the Commonwealth	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
David A. Skeel Jr.	Current Oversight Board Executive Director, Members, and Staff	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – HTA Plan Support Agreement Parties – PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.	Inactive Claims – Commonwealth Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER INTERNATIONAL, LTD.	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DAVIDSON KEMPNER PARTNERS	Inactive Claims – Commonwealth Material Creditors of PBA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
DEPARTMENT OF NATURAL AND ENVIRONMENT RESOURCES	Inactive Claims – PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DEPARTMENT OF THE TREASURY	Inactive Claims – COFINA Inactive Claims – Commonwealth Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
DEPARTMENT OF TREASURY - INTERNAL REVENUE SERVICE	Inactive Claims – COFINA Inactive Claims – PREPA Material Creditors of COFINA Material Creditors of PBA Material Creditors of PREPA Material Creditors of the Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico

<u>Name</u>	Category	Connection
		MTO currently represents the Financial
DEPARTMENTO DE HACIENDA	Material Creditors of the Commonwealth	Oversight and Management Board for
		Puerto Rico
		MTO currently represents and/or has in
DEPT OF HOMELAND SECURITY USA	Material Creditors of the Commonwealth	the past represented the United States of
DEL LOT HOMED MAD SECONMIT 65/	Widefial Creators of the commonwealth	America and various departments
		MTO currently represents and/or has in
Duff & Phelps LLC	Professionals Retained in Commonwealth	the past represented this entity and/or
Dull & Flielps LLC	Title III Case	certain affiliates or subsidiaries
	Professionals Retained in ERS Title III Case	MTO currently represents and/or has in
Duff 9 Dholas II C	Professionals Retained in HTA Title III Case	the past represented this entity and/or
Duff & Phelps LLC		certain affiliates or subsidiaries
	Professionals Retained in PREPA Title III Case	
EMERGING MARKET BOND PLUS SUB-	Inactive Claims – COFINA	MTO has in the past represented this
TRUST	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
Employees Retirement System of the		MTO currently represents the Financial
Government of the Commonwealth of	Debtors	Oversight and Management Board for
Puerto Rico		Puerto Rico
	Inactive Claims – Commonwealth	MTO currently represents and/or has in
EP CANYON LTD.	Material Creditors of PBA	the past represented this entity and/or
	Iviaterial Creditors of FBA	certain affiliates or subsidiaries
		MTO has in the past represented this
ETHICON LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
FEDERAL DEDOCITING LIDANICE CORR	Material Creditors of the Commonwealth	MTO currently represents and/or has in
FEDERAL DEPOSIT INSURANCE CORP		the past represented the United States of
(FDIC)		America and various departments
	Inactive Claims – Commonwealth	MTO currently represents and/or has in
FEDERAL EMERGENCY MANAGEMENT-		the past represented the United States of
FEMA		America and various departments
		MTO currently represents and/or has in
FEDERAL TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
FEDERAL TRANSIT ADMINISTRATION (FTA)	Material Creditors of HTA	the past represented the United States of
	Waterial Creators of Time	America and various departments
		MTO currently represents and/or has in
FIST-FRANKLIN TOTAL RETURN FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
1131-1 NAINKLIN TOTAL KLIONN TOND	Fian Support Agreement Faitles - FILEA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
FLORIDA TAY FREE INCOME FLIND	Dian Cunnert Agreement Derties DDCDA	
FLORIDA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or certain affiliates or subsidiaries
FONDO PARA LA INNOVACIÓN PARA EL		MTO currently represents the Financial
DESARROLLO AGRÍCOLA	Material Creditors of the Commonwealth	Oversight and Management Board for
		Puerto Rico
FORD MOTOR COMPANY DEFINED	Plan Support Agreement Parties –	MTO has in the past represented this
BENEFIT MASTER TRUST	Commonwealth	entity and/or certain affiliates or
	Plan Support Agreement Parties – PBA	subsidiaries
FRANKLIN ADVISERS, INC., ON BEHALF OF	Inactive Claims – COFINA	MTO currently represents and/or has in
FUNDS AND/OR ACCOUNTS MANAGED OR	Material Creditors of PREPA	the past represented this entity and/or
ADVISED BY IT	Inactive Claims – Commonwealth	certain affiliates or subsidiaries

<u>Name</u>	Category	<u>Connection</u>
EDANIZINI CEDATE CIC INICONAE FUND		MTO currently represents and/or has in
FRANKLIN STRATEGIC INCOME FUND - CANADA	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
FSS-FRANKLIN STRATEGIC INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
	The support of the	certain affiliates or subsidiaries
		MTO currently represents and/or has in
FTIF-FRANKLIN STRATEGIC INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
THE PRODUCTION OF THE PRODUCTIONS	Train support rigited ment furties Training	certain affiliates or subsidiaries
		MTO currently represents and/or has in
FTVIP – FRANKLIN STRATEGIC INCOME VIP	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
FUND	Train Support Agreement Furties TREFA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
GE INDUSTRIAL OF PR LLC	Inactive Claims – Commonwealth	the past represented this entity and/or
SE INDOSTRIAL OF PRILEC	Inactive claims – commonwealth	certain affiliates or subsidiaries
CENTED AT ELECTRIC CON ADA NIV	Incetive Claims Commonwealth	MTO currently represents and/or has in
GENERAL ELECTRIC COMPANY	Inactive Claims – Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
0500014 747/5055 14100445 511410		MTO currently represents and/or has in
GEORGIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
GLOBAL MULTI-SECTOR CREDIT		MTO has in the past represented this
PORTFOLIO (LUX)	Inactive Claims – COFINA	entity and/or certain affiliates or
		subsidiaries
GLOBAL MULTI-SECTOR CREDIT	Inactive Claims – Commonwealth	MTO has in the past represented this
PORTFOLIO (LUX)		entity and/or certain affiliates or
- CKIT OLIO (LOX)		subsidiaries
	Inactive Claims – COFINA	MTO has in the past represented this
GLOBAL OPPORTUNITIES LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
	Inactive claims – commonwealth	subsidiaries
	Inactive Claims – COFINA	MTO has in the past represented this
GLOBAL OPPORTUNITIES OFFSHORE LTD		entity and/or certain affiliates or
	Inactive Claims – Commonwealth	subsidiaries
GNMA & US GOVERNMENT TARGET		MTO currently represents and/or has in
MATURITY FUND FOR PUERTO RICO	Inactive Claims – COFINA	the past represented this entity and/or
RESIDENTS, INC.		certain affiliates or subsidiaries
		MTO has in the past represented this
GOLDEN TREE DISTRESSED FUND 2014 LP	Inactive Claims – COFINA	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
	Inactive Claims – COFINA	entity and/or certain affiliates or
	Inactive Claims – COFINA	entity and/or certain affiliates or subsidiaries
		subsidiaries
UNIT TRUST	Plan Support Agreement Parties –	subsidiaries MTO has in the past represented this
UNIT TRUST	Plan Support Agreement Parties – Commonwealth	subsidiaries
UNIT TRUST	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	subsidiaries MTO has in the past represented this
GOLDEN TREE HIGH YIELD VALUE MASTER UNIT TRUST GOLDENTREE ASSET MANAGEMENT LP	Plan Support Agreement Parties – Commonwealth	subsidiaries MTO has in the past represented this entity and/or certain affiliates or subsidiaries
UNIT TRUST	Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA	subsidiaries MTO has in the past represented this entity and/or certain affiliates or

<u>Name</u>	Category	Connection
GOLDENTREE INSURANCE FUND SERIES		MTO has in the past represented this
INTERESTS OF THE SALI MULTI-SERIES	Inactive Claims – COFINA	entity and/or certain affiliates or
FUND, L.P.		subsidiaries
,		MTO has in the past represented this
GOLDENTREE MASTER FUND, LTD.	Inactive Claims – COFINA	entity and/or certain affiliates or
,		subsidiaries
GOLDENTREE MULTI-SECTOR MASTER		MTO has in the past represented this
FUND ICAV - GOLDENTREE MULTI-SECTOR	Inactive Claims – COFINA	entity and/or certain affiliates or
MASTER FUND PORTFOLIO A		subsidiaries
		MTO has in the past represented this
GOLDENTREE NJ DISTRESSED FUND 2015	Inactive Claims – COFINA	entity and/or certain affiliates or
LP	mactive claims corner	subsidiaries
		MTO has in the past represented this
GOLDENTREE STRUCTURED PRODUCTS - C	Inactive Claims – COFINA	entity and/or certain affiliates or
LP	Inactive claims – COFINA	subsidiaries
COLDENTREE STRUCTURED PRODUCTS		
GOLDENTREE STRUCTURED PRODUCTS	 Inactive Claims – COFINA	MTO has in the past represented this
OPPORTUNITES FUND EXTENSION	inactive claims – COFINA	entity and/or certain affiliates or
HOLDINGS, LLC		subsidiaries
		MTO has in the past represented this
GOLDMAN SACHS & CO. LLC	Material Creditors of PBA	entity and/or certain affiliates or
		subsidiaries
GOLDMAN SACHS ASSET MANAGEMENT,	Plan Support Agreement Parties –	MTO has in the past represented this
L.P.	Commonwealth	entity and/or certain affiliates or
	Plan Support Agreement Parties – PBA	subsidiaries
	Material Creditors of the Commonwealth	MTO has in the past represented this
GOLDMAN SACHS BANK USA		entity and/or certain affiliates or
		subsidiaries
	Inactive Claims – COFINA	MTO has in the past represented this
GOLDMAN SACHS BOND FUND	Inactive Claims – Commonwealth	entity and/or certain affiliates or
	mactive claims – commonwealth	subsidiaries
		MTO has in the past represented this
GOLDMAN SACHS CAPITAL MARKETS, L.P.	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
COLDANAN CACHE COLLECTIVE TRUCT	Inactive Claims – COFINA	MTO has in the past represented this
GOLDMAN SACHS COLLECTIVE TRUST -	Inactive Claims – Commonwealth	entity and/or certain affiliates or
CORE PLUS FIXED INCOME FUND	Inactive Claims – Commonwealth	subsidiaries
COLDANAN CACHE COLLECTIVE TOLICE		MTO has in the past represented this
GOLDMAN SACHS COLLECTIVE TRUST -	Inactive Claims – COFINA	entity and/or certain affiliates or
EMERGING MARKETS DEBT FUND	Inactive Claims – Commonwealth	subsidiaries
		MTO has in the past represented this
GOLDMAN SACHS COLLECTIVE TRUST -	Inactive Claims – COFINA	entity and/or certain affiliates or
EMERGING MARKETS DEBT FUND II	22	subsidiaries
GOLDMAN SACHS COLLECTIVE TRUST -		MTO has in the past represented this
LONG DURATION PLUS FIXED INCOME	Inactive Claims – COFINA	entity and/or certain affiliates or
FUND	Inactive Claims – Commonwealth	subsidiaries
1 0110	Inactive Claims – COFINA	Substitutifies
GOLDMAN SACHS DYNAMIC MUNICIPAL	Inactive Claims – Cormanwealth	MTO has in the past represented this
INCOME FUND	Inactive Claims – Commonwealth Inactive Claims – HTA	entity and/or certain affiliates or
INCOIVIL FUND		subsidiaries
	Material Creditors of PREPA	

Name	Category	Connection
GOLDMAN SACHS EMERGING MARKETS	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or
CORPORATE BOND PORTFOLIO	Inactive Claims – Commonwealth	subsidiaries
GOLDMAN SACHS EMERGING MARKETS	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or
DEBT BLEND PORTFOLIO	Inactive Claims – Commonwealth	subsidiaries
GOLDMAN SACHS EMERGING MARKETS	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or
DEBT FUND	Inactive Claims – Commonwealth	subsidiaries
GOLDMAN SACHS EMERGING MARKETS	Inactive Claims – COFINA	MTO has in the past represented this
DEBT LOCAL PORTFOLIO	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS EMERGING MARKETS	Inactive Claims – COFINA	MTO has in the past represented this
DEBT PORTFOLIO	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS GLOBAL FIXED INCOME	Inactive Claims – COFINA	MTO has in the past represented this
PLUS PORTFOLIO (HEDGED)	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS GLOBAL STRATEGIC		MTO has in the past represented this
INCOME BOND PORTFOLIO	Inactive Claims – COFINA	entity and/or certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO has in the past represented this
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	Inactive Claims – Commonwealth Inactive Claims – HTA	entity and/or certain affiliates or
TOND	Material Creditors of PREPA	subsidiaries
GOLDMAN SACHS LOCAL EMERGING	Inactive Claims – COFINA	MTO has in the past represented this entity and/or certain affiliates or
MARKETS DEBT FUND	Illactive Claims – COFINA	subsidiaries
GOLDMAN SACHS SHORT DURATION TAX	Material Creditors of PREPA	MTO has in the past represented this
FREE FUND	Inactive Claims – COFINA	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE		MTO has in the past represented this
RETURN BOND I PORTFOLIO	Inactive Claims – COFINA	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE		MTO has in the past represented this
RETURN BOND II PORTFOLIO	Inactive Claims – COFINA	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC ABSOLUTE		MTO has in the past represented this
RETURN BOND II PORTFOLIO	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
GOLDMAN SACHS STRATEGIC INCOME	Inactive Claims – COFINA	MTO has in the past represented this
FUND	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
GOVERNMENT DEVELOPMENT BANK FOR		MTO currently represents the Financial
PUERTO RICO	Material Creditors of PREPA	Oversight and Management Board for Puerto Rico
		MTO has in the past represented this
GREAT AMERICAN INSURANCE COMPANY	Inactive Claims – COFINA	entity and/or certain affiliates or
		subsidiaries

<u>Name</u>	Category	Connection
		MTO has in the past represented this
GT NM, L.P.	Inactive Claims – COFINA	entity and/or certain affiliates or
,		subsidiaries
		MTO has in the past represented this
GUADALUPE FUND, LP	Inactive Claims – COFINA	entity and/or certain affiliates or
		subsidiaries
HERMANDAD DE EMPLEADOS DE		MTO currently represents the Financial
OFICINA, COMERCIO Y RAMAS ANEXAS DE	Material Creditors of PREPA	Oversight and Management Board for
PUERTO RICO (PUERTOS) (ATM)	Widterful Creditors of FREFA	Puerto Rico
TOLKTO MEG (FOLKTOS) (XTIVI)		MTO currently represents and/or has in
HIGH YIELD TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
THIGH THEED TAX TIVE INCOME FOND	Trail Support Agreement Farties TREFA	certain affiliates or subsidiaries
		MTO has in the past represented this
LUCUMARK CLORAL 3	Inactive Claims – Commonwealth	
HIGHMARK GLOBAL 3	inactive claims – commonwealth	entity and/or certain affiliates or
		subsidiaries
HILTON WORLDWIDE INTERNATIONAL		MTO has in the past represented this
PUERTO RICO LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
HLT OWNED VIII HOLDING LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
HP INTERNATIONAL TRADING B.V.		MTO has in the past represented this
(PUERTO RICO BRANCH) LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
(1 OLIVIO NICO BIVANCII) LLC		subsidiaries
IEH AUTO PARTS LLC DBA AUTO PLUS		MTO currently represents and/or has in
AUTO PARTS	Inactive Claims – PREPA	the past represented this entity and/or
AUTO PARTS		certain affiliates or subsidiaries
	Material Creditors of the Commonwealth	MTO currently represents the Financial
INSTITUTE OF PUERTO RICAN CULTURE		Oversight and Management Board for
		Puerto Rico
		MTO has in the past represented this
IPR PHARMACEUTICALS INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
JANSSEN CILAG MANUFACTURING LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
JANSSEN ORTHO LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
3, 11,002.11 0111110 220		subsidiaries
		MTO has in the past represented this
JCPENNEY PUERTO RICO, INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
Jei Elvine i i oeki o kieo, inc.	mactive claims commonwealth	subsidiaries
		MTO has in the past represented this
JNL MULTI-MANAGER ALTERNATIVE	Inactive Claims – Commonwealth	
FUND, A SERIES OF JNL SERIES TRUST	mactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
IOUNICON O IOUNICON INTERMATIONS	Inserting Claims Com. III	MTO has in the past represented this
JOHNSON & JOHNSON INTERNATIONAL	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented persons
Juan Ortiz	Statutory Committee Members	named Juan Manuel Ortiz and Juan Alonzo
		Ortiz; MTO does not believe this is the

<u>Name</u>	Category	Connection
		same Juan Ortiz who is a MIP, but
		discloses this prior representation out of
		an abundance of caution
LEUNAAN BROTHERS SPESIAL FINANCING	Inactive Claims – COFINA	MTO has in the past represented this
LEHMAN BROTHERS SPECIAL FINANCING	Inactive Claims – Commonwealth	entity and/or certain affiliates or
INC	Material Creditors of the Commonwealth	subsidiaries
		MTO has in the past represented this
LIFE INSURANCE COMPANY OF NORTH	Material Creditors of PREPA	entity and/or certain affiliates or
AMERICA		subsidiaries
		MTO has in the past represented this
LIFESCAN LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
LIFESCAN PRODUCTS, LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
,		subsidiaries
		MTO has in the past represented this
LINDE GAS PUERTO RICO INC.	Material Creditors of PREPA	entity and/or certain affiliates or
		subsidiaries
		MTO currently represents and/or has in
LMA SPC FOR AND ON BEHALF OF MAP 98	Plan Support Agreement Parties – ERS	the past represented this entity and/or
SEGREGATED PORTFOLIO	g	certain affiliates or subsidiaries
		MTO currently represents and/or has in
LOUISIANA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
EGGIGWWW TAKET INCOME FORE	Than support Agreement Fundes The The	certain affiliates or subsidiaries
		MTO has in the past represented this
M.H. DAVIDSON & CO.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
MA MULTI-SECTOR OPPORTUNISTIC	Inactive Claims – COFINA	entity and/or certain affiliates or
FUND, LP		subsidiaries
		MTO has in the past represented persons
		named Maria Martinez; MTO does not
		believe this is the same person who is a
MARIA A. MARTINEZ	Inactive Claims – Commonwealth	MIP, but discloses this prior
		representation out of an abundance of
		caution
MARITIME TRANSPORTATION AUTHORITY		MTO currently represents the Financial
OF PUERTO RICO AND ISLAND	Inactive Claims – PREPA	Oversight and Management Board for
MUNICIPALITIES		Puerto Rico
		MTO currently represents and/or has in
MARYLAND TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
NAACCACIIIICETTC NAUTUAL LIEE		MTO has in the past represented this
MASSACHUSETTS MUTUAL LIFE	Inactive Claims – Commonwealth	entity and/or certain affiliates or
INSURANCE COMPANY		subsidiaries
NAACCNALITIIAI INITEDRIATIONIAI		MTO has in the past represented this
MASSMUTUAL INTERNATIONAL	Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
HOLDINGS MSC, INC.		subsidiaries
		MTO has in the past represented this
MASSMUTUAL UNIFIED TRADITIONAL	Plan Support Agreement Parties – PREPA	entity and/or certain affiliates or
		subsidiaries

<u>Name</u>	Category	Connection
		MTO has in the past represented this
MCNEIL HEALTHCARE LLC	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
MHPS PUERTO RICO, LLC	Material Creditors of PREPA	entity and/or certain affiliates or
WITH 31 OLIVIO MEO, LLC	Widterful creditors of FREFA	subsidiaries
		MTO currently represents and/or has in
MICCOLIDI TAV EDEE INICOME FLIND	Dian Cunnert Agreement Derties DDCDA	
MISSOURI TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or certain affiliates or subsidiaries
MOLINA HEALTHCARE OF PUERTO RICO,	Inactive Claims – Commonwealth	MTO has in the past represented this
INC.	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
MULTINATIONAL INSURANCE COMPANY	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
	Inactive Claims – COFINA	MTO has in the past represented this
MULTINATIONAL LIFE INSURANCE CO.	Inactive Claims – COFINA Inactive Claims – ERS	entity and/or certain affiliates or
	Illactive Claims – EKS	subsidiaries
MALINICIDAL DEVENUE COLLECTION		MTO currently represents the Financial
MUNICIPAL REVENUE COLLECTION	Material Creditors of the Commonwealth	Oversight and Management Board for
CENTER		Puerto Rico
		MTO currently represents and/or has in
NATIONAL HIGHWAY TRAFFIC SAFETY	Material Creditors of the Commonwealth	the past represented the United States of
ADMINISTRATION	Waterial electrons of the commonwealth	America and various departments
		MTO has in the past represented this
NATIONAL UNION FIRE INSURANCE CO OF	Material Creditors of HTA	entity and/or certain affiliates or
PITTSBURGH, PA	Iviaterial Creditors of HTA	subsidiaries
NATIONAL UNION FIRE INSURANCE CO OF		MTO has in the past represented this
PITTSBURGH, PA. ON BEHALF OF THE	Material Creditors of PREPA	entity and/or certain affiliates or
ENTITIES LISTED ON EXHIBIT A	IVIALEITAI CIEUILOIS OI PREPA	subsidiaries
ENTITIES LISTED ON EXHIBIT A		
NECTIC PLIEBTO PICO INC		MTO has in the past represented this
NESTLE PUERTO RICO, INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO currently represents and/or has in
NEW JERSEY STATE POLICE	Inactive Claims – Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
NEW JERSEY TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
NEW YORK TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
NORTH CAROLINA TAY FREE INCOME		MTO currently represents and/or has in
NORTH CAROLINA TAX FREE INCOME	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
FUND		certain affiliates or subsidiaries
		MTO has in the past represented this
Norton Rose Fulbright	Professionals Retained in PREPA Title III Case	entity and/or certain affiliates or
		subsidiaries
NUVEEN MARYLAND QUALITY MUNICIPAL		MTO has in the past represented this
INCOME FUND, A MASSACHUSETTS	Material Creditors of the Commonwealth	entity and/or certain affiliates or
BUSINESS TRUST	material electrons of the commonwealth	subsidiaries
DO3114E33 11(O31		Japaialalica

<u>Name</u>	Category	Connection
NUVEEN MULTISTATE TRUST IV - NUVEEN		MTO has in the past represented this
KANSAS MUNICIPAL BOND FUND, A	Material Creditors of the Commonwealth	entity and/or certain affiliates or
MASSACHUSETTS BUSINESS TRUST		subsidiaries
	Professionals Retained in Commonwealth	
	Title III Case	AATO L. I.
	Professionals Retained in ERS Title III Case	MTO has in the past represented this
O`Melveny & Myers LLP	Professionals Retained in HTA Title III Case	entity and/or certain affiliates or
	Professionals Retained in PBA Title III Case	subsidiaries
	Professionals Retained in PREPA Title III Case	
OAKTREE HUNTINGTON INVESTMENT		MTO currently represents and/or has in
	Plan Support Agreement Parties – ERS	the past represented this entity and/or
FUND II, L.P.		certain affiliates or subsidiaries
OAKTREE ORDORTHALITIES FLIND IV		MTO currently represents and/or has in
OAKTREE OPPORTUNITIES FUND IX	Plan Support Agreement Parties – ERS	the past represented this entity and/or
(PARALLEL 2), L.P.		certain affiliates or subsidiaries
OAKTREE ORDORTHNITIES FLIND IV		MTO currently represents and/or has in
OAKTREE OPPORTUNITIES FUND IX	Plan Support Agreement Parties – ERS	the past represented this entity and/or
(PARALLEL), L.P.		certain affiliates or subsidiaries
OAKTREE ORDORTHALITIES FLIND IV		MTO currently represents and/or has in
OAKTREE OPPORTUNITIES FUND IX	Material Creditors of the Commonwealth	the past represented this entity and/or
DELAWARE, L.P.		certain affiliates or subsidiaries
		MTO currently represents and/or has in
OAKTREE OPPORTUNITIES FUND IX, L.P.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
OAKTREE ORRORTHAUTIES FLIAID V		MTO currently represents and/or has in
OAKTREE OPPORTUNITIES FUND X	Plan Support Agreement Parties – ERS	the past represented this entity and/or
(PARALLEL 2), L.P.		certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND X		MTO currently represents and/or has in
	Plan Support Agreement Parties – ERS	the past represented this entity and/or
(PARALLEL), L.P.		certain affiliates or subsidiaries
OAKTREE OPPORTUNITIES FUND X	Material Creditors of ERS	MTO currently represents and/or has in
HOLDINGS (DELAWARE), L.P.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
HOLDINGS (DELAWARE), E.F.	Fian Support Agreement Faitles – ENS	certain affiliates or subsidiaries
		MTO currently represents and/or has in
OAKTREE OPPORTUNITIESFUND X, L.P.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
OAKTREE OPPS X HOLDCO. LTD.	Material Creditors of the Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
OAKTREE OPPS X HOLDCOLTD	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
OAKTREE VALUE OPPORTUNITIES FUND	Material Creditors of ERS	MTO currently represents and/or has in
HOLDINGS, L.P.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
	. id. Support in certain arties - End	certain affiliates or subsidiaries
		MTO currently represents and/or has in
OAKTREE-FORREST MULTI- STRATEGY,LLC	Material Creditors of the Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
OAKTREE-FORREST MULTI-STRATEGY, LLC		MTO currently represents and/or has in
(SERIES B)	Plan Support Agreement Parties – ERS	the past represented this entity and/or
(SEINES D)		certain affiliates or subsidiaries

<u>Name</u>	<u>Category</u>	Connection
ODCIDIANI MACTED FLIND TRADING	Plan Support Agreement Parties –	MTO has in the past represented this
OBSIDIAN MASTER FUND – TRADING	Commonwealth	entity and/or certain affiliates or
SLEEVE	Plan Support Agreement Parties – PBA	subsidiaries
		MTO currently represents and/or has in
OCEANA MASTER FUND LTD.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO has in the past represented this
OMJ PHARMACEUTICALS, INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
,		subsidiaries
		MTO has in the past represented this
ORACLE CARIBBEAN, INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
ON TOLL CANADELY IIV, IIVC.	mactive claims commonwealth	subsidiaries
		MTO currently represents and/or has in
OREGON TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
OKEGON TAX TIKE INCOME TOND	rian Support Agreement rarties – FILER	certain affiliates or subsidiaries
DALMETTO STATE ELIND A LD	Inactive Claims – COFINA	MTO has in the past represented this
PALMETTO STATE FUND A LP	Inactive Claims – Commonwealth	entity and/or certain affiliates or subsidiaries
DANIDODA CELECT DADTNIEDO LO AC		
PANDORA SELECT PARTNERS, LP AS		MTO has in the past represented this
TRANSFEREE OF SYNCORA GUARANTEE	Inactive Claims – Commonwealth	entity and/or certain affiliates or
INC.		subsidiaries
		MTO has in the past represented this
PATHEON PUERTO RICO, INC.	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
	Professionals Retained in Commonwealth	
	Title III Case	MTO currently represents and/or has in
Paul Hastings LLP	Professionals Retained in ERS Title III Case	the past represented this entity and/or
	Professionals Retained in HTA Title III Case	certain affiliates or subsidiaries
	Professionals Retained in PREPA Title III Case	
		MTO currently represents and/or has in
PENNSYLVANIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
PENTWATER CREDIT MASTER FUND LTD.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
PENTWATER MERGER ARBITRAGE	Plan Support Agreement Parties – ERS	the past represented this entity and/or
MASTER FUND LTD.		certain affiliates or subsidiaries
DENTINATED UNIONISTE VINED A 44 STED		MTO currently represents and/or has in
PENTWATER UNCONSTRAINED MASTER	Plan Support Agreement Parties – ERS	the past represented this entity and/or
FUND LTD.		certain affiliates or subsidiaries
		MTO has in the past represented this
PEPSI COLA PUERTO RICO DISTRIBUTING,	Inactive Claims – Commonwealth	entity and/or certain affiliates or
LLC		subsidiaries
		MTO has in the past represented this
PEPSICO PUERTO RICO, INC.	Material Creditors of the Commonwealth	entity and/or certain affiliates or
. 1. 3.33 / 32.113 /1133/ 1143.		subsidiaries
		MTO has in the past represented this
PEPSI-COLA MANUFACTURING	Inactive Claims – Commonwealth	entity and/or certain affiliates or
INTERNATIONAL, LIMITED	mactive claims - Commonwealth	subsidiaries
		วนมวเนเสเายว

<u>Name</u>	Category	Connection
PERMAL CANYON IO, LTD.	Material Creditors of PBA	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PPG ARCHITECTURAL COATINGS (PUERTO RICO), INC.	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Prime Clerk LLC	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PROCTER & GAMBLE COMMERCIAL LLC	Inactive Claims – Commonwealth	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
Proskauer Rose LLP	Professionals Retained in Commonwealth Title III Case Professionals Retained in ERS Title III Case Professionals Retained in HTA Title III Case Professionals Retained in PBA Title III Case Professionals Retained in PREPA Title III Case	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PROVINCE	Material Creditors of PREPA	MTO has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO AAA PORTFOLIO BOND FUND II, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	Inactive Claims – Commonwealth Inactive Claims – HTA Material Creditors of HTA Material Creditors of PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Puerto Rico Electric Power Authority	Debtors	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FISCAL AGENCY	Other Parties in Interest – Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
Puerto Rico Fiscal Agency AND FINANCIAL ADVISORY AUTHORITY	Other Parties in Interest – Commonwealth	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FISCAL AGENCY AND FINANCIAL ADVISORY AUTHORITY	Other Parties in Interest – ERS Other Parties in Interest – HTA Other Parties in Interest – PBA Other Parties in Interest – PREPA	MTO currently represents the Financial Oversight and Management Board for Puerto Rico
PUERTO RICO FIXED INCOME FUND II, INC.	Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND III, INC	Inactive Claims – Commonwealth Material Creditors of PREPA Plan Support Agreement Parties – ERS	MTO currently represents and/or has in the past represented this entity and/or certain affiliates or subsidiaries

Name	Category	Connection
		MTO currently represents and/or has in
PUERTO RICO FIXED INCOME FUND INC.	Material Creditors of ERS	the past represented this entity and/or certain affiliates or subsidiaries
	Inactive Claims – COFINA	MTO currently represents and/or has in
PUERTO RICO FIXED INCOME FUND IV, INC	Material Creditors of PREPA	the past represented this entity and/or
TOLKTO RICOTIALD INCOMETORD IV, INC	Plan Support Agreement Parties – ERS	certain affiliates or subsidiaries
	Fian Support Agreement Farties – LNS	MTO currently represents and/or has in
PUERTO RICO FIXED INCOME FUND V, INC.	Material Creditors of PREPA	the past represented this entity and/or
POERTO RICO FIXED INCOINE FOIND V, INC.	Plan Support Agreement Parties – ERS	certain affiliates or subsidiaries
PUERTO RICO FIXED INCOME FUND VI,	Dian Company Agreement Deutine FDC	MTO currently represents and/or has in
INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO FIXED INCOME FUND, INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO FIXED INCOME FUNDS INC	Inactive Claims – COFINA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO currently represents and/or has in
Puerto Rico GNMA	Material Creditors of ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
PUERTO RICO GNMA & U.S.		MTO currently represents and/or has in
GOVERNMENT TARGET MATURITY FUND,	Plan Support Agreement Parties – ERS	the past represented this entity and/or
INC.	Train support Agreement rarties Ens	certain affiliates or subsidiaries
IIVC.		MTO currently represents the Financial
Puerto Rico Highways and Transportation	Debtors	Oversight and Management Board for
Authority	Debtors	Puerto Rico
PUERTO RICO HOUSING FINANCE		Puerto Rico
		MTO currently represents the Financial
AUTHORITY (CAPITAL FUND	Material Creditors of the Commonwealth	Oversight and Management Board for
MODERNIZATION PROGRAM BONDS)		Puerto Rico
SERIES 2003 AND 2008 BONDS		
PUERTO RICO INDUSTRIAL, TOURIST,		
EDUCATIONAL, MEDICAL &		MTO currently represents the Financial
ENVIRONMENTAL CONTROL FACILITIES	Material Creditors of the Commonwealth	Oversight and Management Board for
FINANCING AUTHORITY (AFICA) SERIES		Puerto Rico
2000 A BONDS		
PUERTO RICO INVESTORS TAX- FREE FUND		MTO currently represents and/or has in
III, INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
III, IIVC.		certain affiliates or subsidiaries
DITECTO DICO INVESTORS TAY FREE SUND		MTO currently represents and/or has in
PUERTO RICO INVESTORS TAX- FREE FUND	Plan Support Agreement Parties – ERS	the past represented this entity and/or
IV, INC.	., 5	certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO INVESTORS TAX- FREE FUND	Plan Support Agreement Parties – ERS	the past represented this entity and/or
VI, INC.	The suppose of the su	certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO INVESTORS TAX- FREE	Plan Support Agreement Parties – ERS	the past represented this entity and/or
FUND, INC.	i ian support Agreement raities – ENS	certain affiliates or subsidiaries
DUEDTO DICO LAND ADMINISTRATION	In a skin a Claima Com	MTO currently represents the Financial
PUERTO RICO LAND ADMINISTRATION	Inactive Claims – Commonwealth	Oversight and Management Board for
		Puerto Rico

<u>Name</u>	Category	Connection
DUEDTO DICO MODICA CE. DA CVED C. L.C.		MTO currently represents and/or has in
PUERTO RICO MORTGAGE- BACKED & U.S.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
GOVERNMENT SECURITIES FUND, INC.		certain affiliates or subsidiaries
		MTO currently represents the Financial
PUERTO RICO PUBLIC BUILDING	Material Creditors of HTA	Oversight and Management Board for
AUTHORITY	Whaterial creations of this	Puerto Rico
		MTO currently represents the Financial
Puerto Rico Public Buildings Authority	Debtors	Oversight and Management Board for
Tacto files t ablic ballatings fractiontly	Bestors	Puerto Rico
		MTO currently represents and/or has in
PUERTO RICO RESIDENTS TAX- FREE FUND	Inactive Claims – COFINA	the past represented this entity and/or
II, INC.	Inactive claims COLINA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO RESIDENTS TAX- FREE FUND	Material Creditors of ERS	
III, INC.	iviaterial Creditors of ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX- FREE FUND	Inactive Claims – COFINA	MTO currently represents and/or has in
IV, INC.	Material Creditors of ERS	the past represented this entity and/or
, -		certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX- FREE		MTO currently represents and/or has in
FUND, INC.	Material Creditors of ERS	the past represented this entity and/or
1 6115, INC.		certain affiliates or subsidiaries
PUERTO RICO RESIDENTS TAX-FREE FUND		MTO currently represents and/or has in
III, INC.	Inactive Claims – COFINA	the past represented this entity and/or
III, INC.		certain affiliates or subsidiaries
DUEDTO DICO DECIDENTS TAV EDEE FUND		MTO currently represents and/or has in
PUERTO RICO RESIDENTS TAX-FREE FUND	Inactive Claims – COFINA	the past represented this entity and/or
VI, INC.		certain affiliates or subsidiaries
BUILDING BEGIN FAITS TAVES FULLS	Inactive Claims – Commonwealth	MTO currently represents and/or has in
PUERTO RICO RESIDENTS TAX-FREE FUND	Inactive Claims – HTA	the past represented this entity and/or
VI, INC.	Material Creditors of ERS	certain affiliates or subsidiaries
		MTO currently represents and/or has in
PUERTO RICO RESIDENTS TAX-FREE FUND,	Inactive Claims – COFINA	the past represented this entity and/or
INC.		certain affiliates or subsidiaries
		MTO currently represents and/or has in
PWCM MASTER FUND LTD.,	Plan Support Agreement Parties – ERS	the past represented this entity and/or
TWENT WINDTENT OND ETD.,	Than support Agreement Farties 2113	certain affiliates or subsidiaries
		MTO currently represents and/or has in
REALIZATION MASTER FUND, L.P.	Material Creditors of PBA	the past represented this entity and/or
REALIZATION WASTER FOND, E.F.	Material Creditors of PBA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
RIVERNORTH DOUBLELINE STRATEGIC	In a still a Claims Common and a lth	
INCOME	Inactive Claims – Commonwealth	the past represented the United States of
		America and various departments
SANCHEZ GOMEZ, MARIA C		MTO has in the past represented Pedro
		and Maria Gomez; MTO does not believe
	Inactive Claims – PREPA	this is the same Maria Sanchez Gomez
	mactive claims TREFA	who is a MIP, but discloses this prior
		representation out of an abundance of
		caution
	Inactive Claims – Commonwealth	MTO has in the past represented this
SHELL TRADING (US) COMPANY	Material Creditors of the Commonwealth	entity and/or certain affiliates or
	iviaterial Creditors of the Commonwealth	subsidiaries

Category	Connection
Inactive Claims – Commonwealth	
Inactive Claims – ERS	MTO currently represents and/or has in
Inactive Claims – PREPA	the past represented this entity and/or
Material Creditors of PREPA	certain affiliates or subsidiaries
Material Creditors of the Commonwealth	MTO currently represents and/or has in
Plan Support Agreement Parties – PREPA	the past represented this entity and/or
Inactive Claims – ERS	certain affiliates or subsidiaries
Inactive Claims – COFINA	
Inactive Claims – Commonwealth	
Inactive Claims – HTA	MTO currently represents and/or has in
Inactive Claims – PREPA	the past represented this entity and/or
Material Creditors of PREPA	certain affiliates or subsidiaries
Material Creditors of the Commonwealth	
Plan Support Agreement Parties – PREPA	
	MTO currently represents and/or has in
Commonwealth	the past represented this entity and/or
Plan Support Agreement Parties – PBA	certain affiliates or subsidiaries
	MTO currently represents the Financial
Material Creditors of PREPA	Oversight and Management Board for
	Puerto Rico
	MTO has in the past represented this
Material Creditors of the Commonwealth	entity and/or certain affiliates or
	subsidiaries
	MTO currently represents and/or has in
Inactive Claims – Commonwealth	the past represented this entity and/or
mactive claims commonwealth	certain affiliates or subsidiaries
	MTO has in the past represented this
Inactive Claims – PRFPA	entity and/or certain affiliates or
macric claims TREFA	subsidiaries
	MTO has in the past represented this
Material Creditors of PREPA	entity and/or certain affiliates or
	subsidiaries
	MTO currently represents and/or has in
Material Creditors of FRS	the past represented this entity and/or
Material electrons of End	certain affiliates or subsidiaries
	MTO currently represents and/or has in
Inactive Claims – COFINA	the past represented this entity and/or
macave claims cornar	certain affiliates or subsidiaries
	MTO currently represents and/or has in
Material Creditors of ERS	the past represented this entity and/or
Waterial Creditors of ENS	certain affiliates or subsidiaries
Inactive Claims – COFINA	
	MTO currently represents and/or has in
	the past represented this entity and/or
Material Creditors of the Commonwealth	certain affiliates or subsidiaries
Material Creditors of the Commonwealth	MTO currently represents and/or has in
Material Creditors of ERS	I the nast represented this entity and/or
Material Creditors of ERS	the past represented this entity and/or
Material Creditors of ERS	certain affiliates or subsidiaries
Material Creditors of ERS Inactive Claims – COFINA	
	Inactive Claims – ERS Inactive Claims – PREPA Material Creditors of PREPA Material Creditors of the Commonwealth Plan Support Agreement Parties – PREPA Inactive Claims – ERS Inactive Claims – COFINA Inactive Claims – COFINA Inactive Claims – PREPA Material Creditors of PREPA Material Creditors of PREPA Material Creditors of the Commonwealth Plan Support Agreement Parties – PREPA Plan Support Agreement Parties – Commonwealth Plan Support Agreement Parties – PBA Material Creditors of PREPA Material Creditors of PREPA Material Creditors of the Commonwealth Inactive Claims – Commonwealth Material Creditors of PREPA Material Creditors of PREPA Material Creditors of ERS Inactive Claims – COFINA Material Creditors of ERS Inactive Claims – Commonwealth Material Creditors of ERS

<u>Name</u>	Category	Connection
TAY FREE FIVER INCOMME FUND III FOR		MTO currently represents and/or has in
TAX-FREE FIXED INCOME FUND III FOR	Inactive Claims – COFINA	the past represented this entity and/or
PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	certain affiliates or subsidiaries
T.V. EDEE EIVED 11100		MTO currently represents and/or has in
TAX-FREE FIXED INCOME FUND IV FOR	Material Creditors of ERS	the past represented this entity and/or
PUERTO RICO		certain affiliates or subsidiaries
		MTO currently represents and/or has in
TAX-FREE FIXED INCOME FUND IV FOR	Inactive Claims – Commonwealth	the past represented this entity and/or
PUERTO RICO RESIDENTS, INC.	mactive claims commonwealth	certain affiliates or subsidiaries
		MTO currently represents and/or has in
TAX-FREE FIXED INCOME FUND V FOR	Inactive Claims – COFINA	the past represented this entity and/or
PUERTO RICO RESIDENTS, INC.	Inactive claims – corma	certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND	La antica Claima COSINA	MTO currently represents and/or has in
FUND FOR PUERTO RICO RESIDENTS, INC.	Inactive Claims – COFINA	the past represented this entity and/or
·		certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND		MTO currently represents and/or has in
FUND II FOR PUERTO RICO RESIDENTS,	Inactive Claims – COFINA	the past represented this entity and/or
INC.		certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND		MTO currently represents and/or has in
FUND II FOR PUERTO RICO RESIDENTS,	Material Creditors of ERS	the past represented this entity and/or
INC.		certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO BOND		MTO currently represents and/or has in
FUND II FOR PUERTO RICO RESIDENTS,	Material Creditors of the Commonwealth	the past represented this entity and/or
INC.		certain affiliates or subsidiaries
TAX-FREE HIGH GRADE PORTFOLIO	Inactive Claims – COFINA	MTO currently represents and/or has in
TARGET MATURITY FUND FOR PUERTO	Inactive Claims – Commonwealth	the past represented this entity and/or
RICO RESIDENTS, INC.	Inactive Claims – Commonwealth	certain affiliates or subsidiaries
		MTO currently represents and/or has in
TAX-FREE PUERTO RICO FUND II, INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
THE THEE TOLKTO MEST SIND II, INC.	Than support Agreement Farties Ens	certain affiliates or subsidiaries
		MTO currently represents and/or has in
TAX-FREE PUERTO RICO FUND, INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
TAX-FREE POERTO RICO FOIND, INC.	Fian Support Agreement Farties – LNS	certain affiliates or subsidiaries
TAX-FREE PUERTO RICO TARGET	Dian Command Assessment Danties - FDC	MTO currently represents and/or has in
MATURITY FUND, INC.	Plan Support Agreement Parties – ERS	the past represented this entity and/or
THE AVENUET EACOID TRUCT		certain affiliates or subsidiaries
THE AYENDEZ FACCIO TRUST,		MTO currently represents and/or has in
REPRESENTED BY UBS TRUST COMPANY	Inactive Claims – ERS	the past represented this entity and/or
OF PUERTO RICO		certain affiliates or subsidiaries
THE BANK OF NEW YORK MELLON, AS	Inactive Claims – ERS	MTO has in the past represented this
FISCAL AGENT	Inactive Claims – HTA	entity and/or certain affiliates or
		subsidiaries
THE BANK OF NEW YORK MELLON, AS	Inactive Claims – COFINA	MTO has in the past represented this
TRUSTEE	Inactive Claims – Corina Inactive Claims – Commonwealth	entity and/or certain affiliates or
INOSTEE	mactive Ciainis – Commonwedith	subsidiaries
THE BANK OF NEW YORK MELLON, AS		MTO has in the past represented this
TRUSTEE FOR MUNICIPAL FINANCE	Material Creditors of the Commonwealth	entity and/or certain affiliates or
AGENCY 2005 SERIES A BONDS		subsidiaries
		MTO currently represents and/or has in
THE CANYON VALUE	Material Creditors of PBA	the past represented this entity and/or
		certain affiliates or subsidiaries
	1	to tan annaces of substatutes

<u>Name</u>	Category	Connection
	Inactive Claims – COFINA	NATO comments and for her in
THE CANYON VALUE REALIZATION	Inactive Claims – Commonwealth	MTO currently represents and/or has in
MASTER FUND, L.P.	Inactive Claims – HTA	the past represented this entity and/or
	Material Creditors of PBA	certain affiliates or subsidiaries
THE GARCIA GUBERN TRUST,		MTO currently represents and/or has in
REPRESENTED BY UBS TRUST COMPANY	Inactive Claims – ERS	the past represented this entity and/or
OF PUERTO RICO		certain affiliates or subsidiaries
		MTO has in the past represented this
THE GATORADE PUERTO RICO COMPANY	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries
THE MADE TRUCT DEDDESENTED BY LIDS		MTO currently represents and/or has in
THE MARK TRUST, REPRESENTED BY UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – ERS	the past represented this entity and/or
TRUST COMPANY OF PUERTO RICO		certain affiliates or subsidiaries
		MTO currently represents and/or has in
THE MEDICAL PROTECTIVE COMPANY	Inactive Claims – HTA	the past represented this entity and/or
		certain affiliates or subsidiaries
THE DIJECTO DICO INDUSTRIAL		MTO currently represents the Financial
THE PUERTO RICO INDUSTRIAL	Material Creditors of PBA	Oversight and Management Board for
DEVELOPMENT COMPANY ("PRIDCO")		Puerto Rico
THE PUERTO RICO INDUSTRIAL		MTO currently represents the Financial
DEVELOPMENT COMPANY ("PRIDCO")	Material Creditors of the Commonwealth	Oversight and Management Board for
SERIES 1997 A AND SERIES 2003 BONDS		Puerto Rico
THE PUERTO RICO MUNICIPAL FINANCE		MTO currently represents the Financial
	Material Creditors of the Commonwealth	Oversight and Management Board for
AGENCY ("MFA") SERIES 2005 C BONDS		Puerto Rico
THE PUERTO RICO PUBLIC FINANCE		MTO currently represents the Financial
CORPORATION (COMMONWEALTH	Material Creditors of the Commonwealth	Oversight and Management Board for
APPROPRIATION BONDS) SERIES 2011A		Puerto Rico
THE PUERTO RICO PUBLIC FINANCE		MTO currently represents the Financial
CORPORATION (COMMONWEALTH	Material Creditors of the Commonwealth	Oversight and Management Board for
APPROPRIATION BONDS) SERIES 2012A	Whaterial creators of the commonwealth	Puerto Rico
BONDS		
		MTO has in the past represented this
THE TRAVELERS INDEMNITY COMPANY	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
		MTO has in the past represented this
THE TYLENOL COMPANY	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
THE UBS INDIVIDUAL RETIREMENT		MTO currently represents and/or has in
ACCOUNT, REPRESENTED BY UBS TRUST	Inactive Claims – Commonwealth	the past represented this entity and/or
COMPANY OF PUERTO RICO		certain affiliates or subsidiaries
LLC CUSTOMS AND DODDED DOCTESTION		MTO currently represents and/or has in
U.S CUSTOMS AND BORDER PROTECTION	Material Creditors of the Commonwealth	the past represented the United States of
		America and various departments
U.S CUSTOMS AND BORDER PROTECTION		MTO currently represents and/or has in
/ DEPT. OF HOMELAND SECURITY USA	Inactive Claims – Commonwealth	the past represented the United States of
· · · · · · · · · · · · · · · · · · ·		America and various departments
LLC BANKANATIONAL ASSOCIATION	Material Creditors of HTA	MTO has in the past represented this
U.S. BANK NATIONAL ASSOCIATION	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries

Name	Category	Connection
U.S. BANK NATIONAL ASSOCIATION AS		MTO has in the past represented this
TRANSFEREE OF GDB DEBT RECOVERY	Inactive Claims – Commonwealth	entity and/or certain affiliates or
AUTHORITY		subsidiaries
U.S. BANK NATIONAL ASSOCIATION IN ITS		NATO L. I. L.
CAPACITY AS TRUSTEE UNDER THE TRUST	A4	MTO has in the past represented this
AGREEMENT DATED JANUARY 1, 1974	Material Creditors of PREPA	entity and/or certain affiliates or
(ATTACHED TO EXHIBIT A)		subsidiaries
		MTO has in the past represented this
U.S. BANK TRUST NATIONAL	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries
U.S. BANK TRUST NATIONAL ASSCIATION		
AND U.S. BANK NATIONAL ASSOCIATION,		MTO has in the past represented this
AS FISCAL AGENT FOR THE PUERTO RICO	Inactive Claims – PBA	entity and/or certain affiliates or
PUBLIC BUILDINGS AUTHORITY ("PBA")		subsidiaries
BONDS		
	Material Creditors of PBA	MTO has in the past represented this
U.S. BANK TRUST NATIONAL ASSOCIATION	Material Creditors of the Commonwealth	entity and/or certain affiliates or
	Waterial Creditors of the Commonwealth	subsidiaries
U.S. BANK TRUST NATIONAL ASSOCIATION		
AND U.S. BANK NATIONAL ASSOCIATION,	Inactive Claims – Commonwealth	MTO has in the past represented this
AS FISCAL AGENT FOR THE PUERTO RICO	Inactive Claims – Commonwealth	entity and/or certain affiliates or
PUBLIC BUILDINGS AUTHORITY ("PBA")	mactive claims commonwealth	subsidiaries
BONDS		
U.S. DEPARTMENT OF HEALTH & HUMAN		MTO currently represents and/or has in
SERVICES/HEALTH RESOURCES SERVICES	Inactive Claims – Commonwealth	the past represented the United States of
ADMINISTRATION		America and various departments
U.S. DEPARTMENT OF JUSTICE, CIVIL		MTO currently represents and/or has in
DIVISION	Material Creditors of the Commonwealth	the past represented the United States of
		America and various departments
		MTO currently represents and/or has in
U.S. DEPARTMENT OF LABOR	Inactive Claims – Commonwealth	the past represented the United States of
		America and various departments
U.S. DEPARTMENT OF THE INTERIOR, U.S.		MTO currently represents and/or has in
GEOLOGICAL SURVEY	Inactive Claims – PREPA	the past represented the United States of
		America and various departments
U.S. DEP'T OF JUSTICE, OFFICE OF JUSTICE		MTO currently represents and/or has in
PROGRAMS	Inactive Claims – Commonwealth	the past represented the United States of
		America and various departments
LIDS FINANCIAL SERVICES	Material Creditors of FDC	MTO currently represents and/or has in
UBS FINANCIAL SERVICES	Material Creditors of ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
UBS FINANCIAL SERVICES INCORPORATED	Material Creditors of ERS	MTO currently represents and/or has in
OF PUERTO RICO	iviaterial Creditors Of ERS	the past represented this entity and/or certain affiliates or subsidiaries
UBS INDIVIDUAL RETIREMENT ACCOUNT		MTO currently represents and/or has in
REPRESENTED BY UBS TRUST COMPANY	Inactive Claims – Commonwealth	the past represented this entity and/or
OF PR	mactive Claims – Commonwealth	certain affiliates or subsidiaries
OLLIV		MTO currently represents and/or has in
UBS IRA SELECT GROWTH & INCOME	Inactive Claims – COFINA	the past represented this entity and/or
PUERTO RICO FUND	mactive ciainis – coi inva	certain affiliates or subsidiaries
		certain anniates of substalaties

<u>Name</u>	Category	<u>Connection</u>
LIDS IDA SELECT CDOMETIL 8 INCOME	In active Claims Commonwealth	MTO currently represents and/or has in
UBS IRA SELECT GROWTH & INCOME	Inactive Claims – Commonwealth	the past represented this entity and/or
PUERTO RICO FUND	Inactive Claims – HTA	certain affiliates or subsidiaries
		MTO currently represents and/or has in
UBS IRA SELECT GROWTH & INCOME	Plan Support Agreement Parties – ERS	the past represented this entity and/or
PUERTO RICO FUND		certain affiliates or subsidiaries
		MTO currently represents and/or has in
UBS TRUST COMPANY OF PR	Material Creditors of the Commonwealth	the past represented this entity and/or
OBS TROST COMM / RET OF TR	Waterial elections of the commonwealth	certain affiliates or subsidiaries
		MTO currently represents and/or has in
UBS TRUST COMPANY OF PUERTO RICO	Inactive Claims – COFINA	the past represented this entity and/or
OBS TROST COMITAINT OF TOLKTO RICO	mactive claims COTINA	certain affiliates or subsidiaries
UNITED STATES DEPARTMENT OF	Incative Claims LITA	MTO currently represents and/or has in
AGRICULTURE - RURAL DEVELOPMENT	Inactive Claims – HTA	the past represented the United States of
		America and various departments
UNITED STATES DEPARTMENT OF		MTO currently represents and/or has in
AGRICULTURE (USDA)	Inactive Claims – Commonwealth	the past represented the United States of
		America and various departments
UNITED STATES DEPARTMENT OF		MTO currently represents and/or has in
AGRICULTURE- RURAL DEVELOPMENT	Material Creditors of HTA	the past represented the United States of
Addicollore-Ronal Develor Men		America and various departments
LINITED STATES DEDARTMENT OF	Inactive Claims – Commonwealth	MTO currently represents and/or has in
UNITED STATES DEPARTMENT OF		the past represented the United States of
HOUSING AND URBAN DEVELOPMENT	Material Creditors of the Commonwealth	America and various departments
		MTO currently represents and/or has in
UNITED STATES OF AMERICA	Inactive Claims – Commonwealth	the past represented the United States of
	Material Creditors of the Commonwealth	America and various departments
		MTO currently represents and/or has in
US DEPARTMENT OF HOUSING AND	Material Creditors of the Commonwealth	the past represented the United States of
URBAN DEVELOPMENT		America and various departments
		MTO currently represents and/or has in
US GOVERNMENT TARGET MATURITY	Material Creditors of ERS	the past represented the United States of
FUND FOR PUERTO RICO RESIDENTS, INC.		America and various departments
		MTO currently represents and/or has in
LIS INSTITUTIONAL HIGH INCOME FLIND	Inactive Claims - Commonwealth	the past represented the United States of
US INSTITUTIONAL HIGH INCOME FUND	Inactive Claims – Commonwealth	
		America and various departments
US MORTGAGE BACKED & INCOME FUND	Matarial Conditions of EDC	MTO currently represents and/or has in
FOR PUERTO RICO RESIDENTS, INC.	Material Creditors of ERS	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO has in the past represented this
VANLINER INSURANCE COMPANY	Inactive Claims – COFINA	entity and/or certain affiliates or
		subsidiaries
VICTOR HERNANDEZ DIAZ, ESCROW		MTO currently represents and/or has in
AGENT, REPRESENTED BY UBS TRUST	Material Creditors of PREPA	the past represented this entity and/or
COMPANY OF PR		certain affiliates or subsidiaries
		MTO currently represents and/or has in
VIRGINIA TAX FREE INCOME FUND	Plan Support Agreement Parties – PREPA	the past represented this entity and/or
		certain affiliates or subsidiaries
		MTO has in the past represented this
WAL-MART PUERTO RICO, INC.	Inactive Claims – Commonwealth	entity and/or certain affiliates or
		subsidiaries

<u>Name</u>	Category	Connection
		MTO currently represents and/or has in
WARNER CHILCOTT COMPANY, LLC	Inactive Claims – Commonwealth	the past represented this entity and/or
		certain affiliates or subsidiaries
WILMINGTON TRUST, NATIONAL	Inactive Claims – Commonwealth	MTO has in the past represented this
ASSOCIATION	Inactive Claims – ERS	entity and/or certain affiliates or
ASSOCIATION	Illactive Claims – ERS	subsidiaries
WILMINGTON TRUST, NATIONAL	Inactive Claims – HTA	MTO has in the past represented this
ASSOCIATION, AS SUCCESSOR TRUSTEE	Inactive Claims – PREPA	entity and/or certain affiliates or
ASSOCIATION, AS SOCCESSON TROSTEE	IIIdetive Cidillis – FREFA	subsidiaries
		MTO has in the past represented this
XL REINSURANCE AMERICA, INC	Material Creditors of the Commonwealth	entity and/or certain affiliates or
		subsidiaries